

Highlights



TLC Vision® is North America's premier eye care services company, providing eye doctors with the tools and technologies needed to deliver high-quality patient care. Through its centers management and technology access service models, and its managed care contracting strength, TLC Vision maintains leading positions in Refractive, Cataract Optometric, and AMD markets. Diversified across eye care services, the Company is positioned to capture additional eye care opportunities.

Eye care is a \$40 billion industry. By year-end 2005, 70% of Adult Americans — 155.7 million people — were wearing some form of vision correction.

Refractive is a \$2.3 billion U.S. market and includes LASIK, the world's most widely performed 'elective' procedure. Cataract is a \$5.6 billion U.S. industry and is the world's most widely performed 'non-elective' procedure. AMD is the leading cause of blindness in persons age 50+. TLC Vision has a significant ownership in OccuLogix with a ground-breaking new treatment for AMD.

The key drivers of TLC Vision's strategy are its affiliated network of more than 13,700 doctors, proven corporate and consumer marketing and education programs, and access to state-of-the-art clinical technologies. The Company is supported by a strong operations management culture and superior information technology.

The Facts about TLC Vision

#1 Refractive Surgery Services Provider

- Over 80 refractive centers across the U.S. and Canada.
- More than 300 fixed and mobile laser equipment access sites in 48 states.
- Historically, more than 1.6 million refractive procedures have been performed through TLC Vision.
- A managed care contractor servicing over 100 million members through 70 contracted health plans.

#1 Cataract Outsource Provider

- More than 560 cataract access sites, with more than 305,000 procedures performed to date.
- A network of single- and multi-specialty ambulatory surgery centers in partnership with doctors to be developed and operated.

#1 Private Practice Optometric Service Network

- A network of more than 1,400 independent optometric sites operated through Vision Source.

The History of TLC Vision

- TLC Vision, was incorporated in 2002, resulting from the merger of TLC Laser Eye Centers (founded in 1993) and Laser Vision Centers (founded in 1988).
- TLC Vision and Vascular Sciences Corporation established OccuLogix in July 2002.
- TLC Vision announced IPO of OccuLogix in December 2004.
- TLC Vision acquired TruVision, a leading managed care contractor for elective healthcare services, in November 2005.

TLC Vision Corporation has its international corporate office in Toronto, Ontario, Canada and its U.S. corporate office in St. Louis, Missouri. TLC's common shares trade on the NASDAQ National Market under the symbol 'TLCV' and on The Toronto Stock Exchange under the symbol 'TLC'.